

## Interested in becoming a CFP® professional? Required Classes Now Offered In Tampa

Accelerated 12 Month Course of Study  
Outstanding Faculty - Texts, Supplemental Materials  
and Case Studies

The Professional Financial Planning Program, offered through Tallahassee Community College, is a six-module course of study that fulfills the educational requirement for persons seeking the CERTIFIED FINANCIAL PLANNER™ certification.

### Accelerated Course

The modules will be taught on a concentrated format, allowing completion in a twelve-month period to coordinate with the Comprehensive CFP® Certification Examination offered three times per year. Students starting with the January 2007 class will be prepared to sit for the March 2008 Examination. The six modules are:

- **Financial Planning Process and General Principles**
- **Insurance Planning**
- **Income Tax Planning**
- **Investment Planning**
- **Estate Planning**
- **Retirement Planning and Employee Benefits**

Most classes will meet one Friday-Saturday (9:00 AM to 5:00 PM) per month, with one exception. The first class session is three days beginning on a Thursday. Classes will be held at the Holiday Inn Express Hotel on Rocky Point, approximately one mile west of Tampa International Airport.

### Homework, Attendance & Testing

There will be an assigned textbook, supplemental readings, sample exam questions and mini-case studies for each module. Significant study time will be expected between the scheduled class sessions. Students are encouraged to attend all sessions and are expected to participate in the final exam when offered to the class as a group. A passing grade of "C" (a score of 70% for the course) or higher will be required to be certified as passing that module.

The upcoming schedule is as follows:

January 11, 12 & 13, 2007  
Financial Planning Process  
February 9-10 and March 9-10  
Insurance Planning  
April 13-14 and May 11-12  
Investment Planning  
June 8-9 and July 13-14  
Retirement Planning  
August 10-11 and September 7-8  
Income Tax Planning  
October 5-6 and November 9-10  
Estate Planning  
December 7-8  
Estate Planning Final &  
Case Study Preparation

### Comprehensive Review

Students who plan to sit for the CFP® Certification Examination are encouraged to attend one of Ken Zahn's comprehensive review courses in Tampa prior to the certification exam. Mr. Zahn's course attracts attendees from around the country.

### Acclaimed Faculty

All of the program instructors are highly qualified practitioners with significant classroom experience and expertise. Scheduled instructors for modules or reviews include: Ken Zahn, CFP®; Craig LeBouef, CPA, CFP®; Richard Stumpf, CFP®; Dave Cordell, PhD, CFA, CFP®; and Gary Englund, JD, CFP®, CLU, ChFC, AEP, MSFS, RHU, REBC.

