

FAIFA Speakers Bureau

Salutation	FName	MI	LName	Designations	Company
Mel	Mel	H.	Abraham	CPA, CVA, ABV, ASA	Mel H. Abraham, CPA, CVA, ABV, ASA
Fred	Fredrick	E.	Adkins, III	CFP, ChFC, CLU	The Arkansas Financial Group
Charlton	Charlton	L.	Adler	DPM	
Saundra	Saundra		Alexander		Miami Jewish Home & Hospital for the Aged
Frank	Frank		Almeida		Quality of Life Settlements
Michael	Michael		Aruda	MD	
Edward	Edward		Barrett	CFP, CLU, ChFC	The Barrett Companies, Inc.
Ted	Ted	R.	Batson	MBA, CPA	Renaissance, Inc.
Joe	Joseph	V.	Battipaglia	CIO	Ryan Beck & Co.
Michael	Michael	N.	Baum		Multi-Therapy Associates, Inc.
David	David	L.	Bentley		United States Department of Veterans Affairs
Bud	Bayard		Bigelow	III, MBA, CPA	The Cambridge Alliance
Kenneth	R.	K.	Bluh		Hayhurst Mortgage, Inc.
Scott	J.	S.	Bodie	CLU, ChFC, CFP, CFS	Advanced Market Advisors, LLC.
Zvi	Zvi		Bodie	PhD.	Professor of Finance and Economics-Boston University School of Management
Norman	Norman	M.	Boone	CFP	Boone Financial Advisors
Shari	Shari	A.	Borek		Borek Consulting Group, Inc.
Elizabeth	Elizabeth		Brickman	CFP	Advantage Financial Planning, Inc.
Theodore	Theodore	F.	Brill	Esquire	Theodore F. Brill, P.A.
Michael	Michael		Brizz		The Center for Professional Achievement, Inc.
Michael	Michael	J.	Brodie		Miami Jewish Home & Hospital for the Aged
Joel	Joel	P.	Bruckstein	CFP, CFS, CMFC	Global Financial Advisors, Inc.
Neil	Neil	R.	Covert	JD	Covert & Black Law Offices, LLC
Joan	Joan		Crain		Mellon United National Bank
Ana	Ana	M.	Czachor	CFM	Merrill Lynch
Kathie	Kathleen		Day	CFP	The Enrichment Group, Inc.
Richard	Richard	S.	Drake	CFA	ABN AMRO Asset Management
Elly	Elly		du Pre	DPA	Miami Lighthouse for The Blind and Visually Impaired
Ranjan	Ranjan		Duara	MD	Wien Center for Memory Disorders - Mont Sinai Medical Center
Ray	Raymond		Eissa	CLU	Scudder Annuities & Life Division
Michael	Michael	J.	Eskra	CLU, RHU	Eskra & Associates, Inc.
Barry	Barry		Feinstein	M.Ed	Peace of Mind, Inc.
Phil	Philip		Flynn		Philanthropic Focus, LLC
Gary	Gary	L.	Gastineau		ETF Consultants LLC
Peter	Peter	S.	Gelbwaks	CLTC	gelbwaks Insurance Services, Inc.
Joesph	Joesph	P.	George, Jr.		
Kenneth	Kenneth	W.	Goodman	Ph.D	
Jeff	Jeffrey	D.	Hamblen	CLU, ChFC	MassMutual Financial Group
Rod	Roderick	P.	Hansen	CFP®, CLU, ChFC	Pacific Life
Rod	Roderick	P.	Hansen	CFP®, CLU, ChFC	Pacific Life
Rod	Roderick	P.	Hansen	CFP, CLU, ChFC	Pacific Life

FAIFA Speakers Bureau

FName	Address	CSZ	City	State	ZIP	Phone	Fax
Mel	543 Country Club Drive, Suite B-543	Wood Ranch, CA 93065	Wood Ranch	CA	93065	805-578-1515	805-293-8950
Fredrick							
Charlton	17395 North Bay, Suite 200a	North Miami Beach, FL 33160	North Miami Beach	FL	33160-	305-935-3999	305-936-8231
Saundra							
Frank	5349 Lake Jessmine Drive	Orlando, FL 32839	Orlando	FL	32839-		
Michael							
Edward	98 SE 6th Avenue	Delray Beach, FL 33483	Delray Beach	FL	33483-	561-274-6686	561-274-8404
Ted	6100 West 96 Street, Suite 100	Indianapolis, IN 46278	Indianapolis	IN	46278	800-479-5142, Ext. 5286	317-843-5417
Joseph	1020 Stonyhill Road, No. 100	Yardley, PA 19067	Yardley	PA	19067	215-504-1623	215-504-1632
Michael	1175-71st Street		Miami Beach	FL	33141-	305-868-6207	
David	PO Box 1437	St. Petersburg, FL 33071	St. Petersburg	FL	33071-	727-319-5840	
Bayard	PO Box 64998	Burlington, VT 05406	Burlington	VT	05406	800-691-1515 or 802-864-1891	802-864-9369
R.	7755 SW 86th Street, Suite C305	Kendall, FL 33143	Kendall	FL	33143-	305-271-7593	305-595-3945
J.	1033 Lake Bell Drive	Winter Park, FL 32789	Winter Park	FL	32789-	407-740-5592	407-740-5604
Zvi	12 Salisbury Road	Brookline, MA 02445	Brookline	MA	02445	617-277-2006	
Norman	433 California St., Ste. 520	San Francisco, CA 94104	San Francisco	FL	94104-	415-788-1952	415-788-7105
Shari	1930 North 55th Avenue	Hollywood, FL 33021	Hollywood	FL	33021-	954-963-7621	954-963-3621
Elizabeth	16969 NW 67 Avenue, Ste. 101	Miami, FL 33015	Miami	FL	33015-	305-822-0069	305-822-2269
Theodore	8211 W. Broward Blvd., Ste. 360	Plantation, FL 33324	Plantation	FL	33324-	954-370-0800	954-370-7210
Michael							
Michael	Hazel Cypen Tower - 5066 NE 2nd Avenue	Miami, FL 33137	Miami	FL	33137-	305-752-1453	305-762-3901
Joel	PO Box 277930	Miramar, FL 33027	Miramar	FL	33027-	954-885-1900	
Neil	311 Park Place Blvd., Ste. 360	Clearwater, FL 33759	Clearwater	FL	33759-	727-449-8200	727-450-2190
Joan	910 East Las Olas Blvd Ste. 200	Fort Lauderdale, FL 33301	Fort Lauderdale	FL	33301-	954-343-9117	
Ana	150 Alhambra Circle 1st floor	Coral Gables, FL 33134	Coral Gables	FL	33134-	305-774-0660	305-774-0640
Kathleen	7355 S.W. 87th Avenue, Suite 300	Miami, FL 33173	Miami	FL	33173-	(305) 274-1600	(305) 274-5002
Richard	161 North Clark	Chicago, IL 60601	Chicago	IL	60601	312-884-2116, Ext. 2116	312-884-2430
Elly	601 SW 8th Avenue	Miami, FL 33130	Miami	FL	33130-	305-856-2288	305-856-6437
Ranjan	4300 Alton Road	Miami Beach, FL 33140	Miami Beach	FL	33140-	305-674-2543	
Raymond	15450 Enstrom Road	Wellington, FL 33414	Wellington	FL	33414-	561-333-2929	
Michael	100 Miracle Mile, Ste. 250	Coral Gables, FL 33134	Coral Gables	FL	33134-	305-448-0100	305-448-2022
Barry							
Philip	140 -- 38 court	Vero Beach, FL 32968	Vero Beach	FL	32968-	561-373-0891	
Gary	382 Springfield Avenue., Ste. 206	Summit, NJ 07901	Summit	NJ	07901-	908-598-0440	908-598-0467
Peter	10051 NW 1 Court	Plantation, FL 33324	Plantation	FL	33324-	954236-9999 ext. 101	954-236-9993
Joesph	13145 SW 90th Court	Miami, FL 33176-5827	Miami	FL	33176-5827	305-235-3322	305-235-0444
Kenneth	PO Box 016960 (M825)	Miami, FL 33101	Miami	FL	33101-	305-243-5723	305-243-6416
Jeffrey	1593 Spring Hill Road, Suite 500E	Vienna, VA 22182-2245	Vienna	VA	22182-2245	703-356-9284	703-848-1827
Roderick	2385 Executive Center Drive, Suite 260	Boca Raton, FL 33431	Boca Raton	FL	33431	561-912-1300	561-912-0026
Roderick	2385 Executive Center Drive, Suite 260	Boca Raton, FL 33431	Boca Raton	FL	33431	561-912-1300	561-912-0026
Roderick	2385 Executive Center Drive, Suite 260	Boca Raton, FL 33431	Boca Raton	FL	33431-	561-912-1300	561-912-0026

FAIFA Speakers Bureau

FName	Cell	Email	Presentation_Date
Mel		mel@selfdefensedoj.com	06/05/04
Fredrick			05/20/2003
Charlton			05/05/2004
Saundra			06/05/2002
Frank			06/17/2003
Michael			04/22/2004
Edward		ebarrett@thbarrettcompanies.com	06/06/2003
Ted		batsont@reninc.com	06/04/2004
Joseph		joe.battipaglia@ryanbeck.com	06/04/2004
Michael			06/11/2003
David			01/09/2002
Bayard		bbigelow@cambridgealliance.com	06/05/2004
R.		rkbluh@aol.com	03/22/2002
J.		sbodie@cfl.rr.com	03/21/2003
Zvi	646-552-8815	zbodie@ifltd.com	06/05/2004
Norman		Nboone@booneadvisors.com	06/06/2003
Shari		sborek@borekconsulting.com	03/05/2002
Elizabeth		elizabeth@advantagefinancialplanning.com	06/06/2003
Theodore			06/06/2003
Michael			06/07/2003
Michael		mbrodie@mjhha.org	04/14/2004
Joel		joel.bruckstein@prodigy.net	06/06/2003
Neil			06/06/2003
Joan		crain.jk@mellon.com	03/06/2002
Ana			04/29/2003
Kathleen		kathie@theenrichmentgroup.com	03/16/2004
Richard		heather.hafner@abnamrousa.com	06/04/2004
Elly			12/03/2003
Ranjan			02/05/2002
Raymond			06/06/2003
Michael		michaelsr@eskraine.com	06/06/2003
Barry			10/02/2002
Philip		flynn@philantropicfocus.com	09/16/2003
Gary		Gary@ETFConsultants.com	06/06/2003
Peter		peter@gelbwaks.com	06/06/2003
Joesph			02/04/2004
Kenneth			10/02/2003
Jeffrey		jhamblen@finsvcs.com	03/22/2002
Roderick		rhansen@pacificlife.com	06/05/2004
Roderick		rhansen@pacificlife.com	06/06/2003
Roderick		Rhansen@Pacificlif.com	10/29/2002

FAIFA Speakers Bureau

FName	Title of Presentation	Approved For
Mel	Business Valuation- You Want Me. To Value What? Valuation Elements, Issues and Case Law Update	Insurance, CFP, CPA, Legal
Fredrick	Client Risk Profiling and Portfolio Design	CFP
Charlton	The Caretaker's Role in Wound Prevention & The Latest Modalities in Wound Care	Professional Guardians
Saundra	The Latest in Assistive Technology & Home Modifications	Professional Guardianship
Frank	Viaticals & Senior Settlements	Insurance, CFP
Michael	Discover the Fountain of Youth	
Edward	Unauthorized Entities : Engaging In Insurance	Insurance, CFP, CPA, Legal
Ted	Charitable Planning and Your Client	Insurance, CFP, CPA, Legal
Joseph	General Session: Economic and Financial Market Prospects in an Election Year	Insurance, CFP, CPA, Legal
Michael	Improving the Quality of Life for The Older Person Through Physical Therapy & Chiropractic	Professional Guardianship
David	Understanding VA Benefits	Professional Guardianship
Bayard	Professional Liability Issues: Can You Live Without It and Can You Survive With It?	Insurance, CFP, CPA, Legal
R.	Feel The Passion - Reverse Mortgages	Insurance, CFP, CPA, Legal
J.	The Future is Now - Veba-Split Dollar-Section 419 : New IRS Guidelines Require Change to Survive	Insurance, CFP, CPA, Legal
Zvi	General Session: Worry-Free Investing: A Safe Approach to Achieving Your Lifetime Financial Goals	Insurance, CFP, CPA, Legal
Norman	Can You Afford Not to Have an Investment Policy Statement	CFP, CPA, Legal
Shari	Making Your Time Count	Professional Guardianship
Elizabeth	CFP Ethics Class	CFP, Legal
Theodore	Estate tax Planning: Where Are WE Going? Analysis of Estate Planning Strategies	Insurance, CFP, CPA, Legal
Michael	How to Generate a Consistent Flow of Quality Referrals	CPA, Legal
Michael	Humor & Stress Management - Laughing All The Way: Resolving Conflict, Energizing Staff & Raising Morale Through The Use of Humor in Long Term Care	Professional Guardians
Joel	Virtual Office Tools For A high-Margin Practice: How Client-Centered Financial Advisors Can Cut Paperwork, Overhead, and Wasted Hours	Insurance, CPA, Legal
Neil	Planning for Residual Commissions in Retirement	Insurance, CPA, Legal
Joan	The Prudent Investor's Rule - Just What is Prudent in these Economic Times?	Professional Guardianship
Ana	Asset Allocation & What's ahead in 2003? - The economy and the Market	Insurance, CFP, CPA, Legal
Kathleen	Working With Clients to Determine A Client's Personal & Financial Goals - Three Different Perspectives	CFP, Legal
Richard	Active/Passive Panel Discussion	Insurance, CFP, CPA, Legal
Elly	Services For The Blind and Organ Donation After Death	Professional Guardians
Ranjan	The Causes, Biology & Diagnosis of Dementing Disorders	Professional Guardianship
Raymond	Winning with Advanced Annuity Structure	Insurance, CFP, CPA, Legal
Michael	Planning Disability Income For Your Clients	Insurance, CFP, CPA, Legal
Barry	Geriatric Issues Impacting the Homosexual Community	Professional Guardianship
Philip	Sudden Money	CFP
Gary	Exchange-Traded Funds for Financial Advisors	CFP, CPA, Legal
Peter	Making Sense of Long Term Care Insurance	Insurance, CFP, CPA, Legal
Joesph	A Primer on The Hal S. Marchman Alcohol & Other Drug Substance Act of 1993	Professional Guardians
Kenneth	Bioethics Committees and End of Life Issues	Professional Guardians
Jeffrey	Feel The Passion - Financial Planning 101	Insurance, CFP, CPA, Legal
Roderick	Split Dollar - A New World Order	Insurance, CFP, CPA, Legal
Roderick	Split Dollar/Executive Compensation: Are you Giving The Best Advice?	Insurance, CFP, CPA, Legal
Roderick	Tax Advantage Strategies for Business Owners - A Quick overview of 412(i) Plans	Insurance, CFP, CPA, Legal

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FName	Insurance_Hrs	CFP_Hrs	CPE (CPA) Hrs	Legal_Hrs	PACE_Hrs	Prof Grdship_Hrs	Nursing_Hrs	AV Requirements	Costs:
Mel	2	2	2	2					
Fredrick	0	1	0	0					
Charlton						1			
Sandra						1			
Frank	2	2	0	0					
Michael									
Edward	2	2	2	2					
Ted	2	2	2	2				Laptop & projector	
Joseph	1	1	1	1					
Michael						1			
David						1			
Bayard	2	1	2	2					Travel costs: plane/hotel
R.	1	1	1	1					
J.	1	1	1	1					
Zvi	1	1	1	1					
Norman	0	2	2	2					
Shari						1			
Elizabeth	0	2	0	2					
Theodore	2	2	2	2					
Michael	0	0	2	2					
Michael						1			
Joel	2	0	2	2					
Neil	2	0	2	2					
Joan						1			
Ana	1	1	1	1					
Kathleen	0	1	0	0					
Richard	2	2	2	2					
Elly						1			
Ranjan						1			
Raymond	2	2	2	2					
Michael	2	2	2	2					
Barry						1			
Philip	0	2	0	0					
Gary	0	2	2	2					
Peter	2	2	2	2					
Joesph						1			
Kenneth						1			
Jeffrey	1	1	1	1					
Roderick	2	2	2	2					
Roderick	2	2	2	2					
Roderick	1	1	1	1					

FAIFA Speakers Bureau

FName	Organization	Who to Contact	Notes:
Mel	FPA Broward - Expo		
Fredrick	FPA Broward - Expo - 2003		
Charlton	SFGA		
Sandra	SFGA		
Frank	FPA Broward - Expo - 2003		
Michael	SAIFA		
Edward	FPA Broward - Expo - 2003		
Ted	FPA Broward - Expo		
Joseph	FPA Broward - Expo		
Michael	SFGA		
David	SFGA		
Bayard	FPA Broward - Expo		
R.	SFSP - Symposium		
J.	SFSP - Symposium		
Zvi	FPA Broward - Expo		
Norman	FPA Broward - Expo - 2003		
Shari	SFGA		
Elizabeth	FPA Broward - Expo - 2003		
Theodore	FPA Broward - Expo - 2003		
Michael	FPA Broward - Expo - 2003		
Michael	SFGA		
Joel	FPA Broward - Expo - 2003		
Neil	FPA Broward - Expo - 2003		
Joan	SFGA		
Ana	SFSP		
Kathleen	FPA Broward		
Richard	FPA Broward - Expo		
Elly	SFGA		
Ranjan	SFGA		
Raymond	FPA Broward - Expo - 2003		
Michael	FPA Broward - Expo - 2003		
Barry	SFGA		
Philip	FPA Broward		
Gary	FPA Broward - Expo - 2003		
Peter	FPA Broward - Expo - 2003		
Joesph	SFGA		
Kenneth	SFGA		
Jeffrey	SFSP - Symposium		
Roderick	FPA Broward - Expo		
Roderick	FPA Broward - Expo - 2003		
Roderick	SFSP		

FAIFA Speakers Bureau

Salutation	FName	MI	LName	Designations	Company
Joel	Joel		Harper	Ph.D., CFA	College of Business, Florida Atlantic University
Ross	Ross	R.	Hartog	JD, BS	Markowitz, Davis, Ringel, Trusty
Dan	Dan		Heffernan	LTCP	
Steven	Steven	P.	Helton	LFD	van Orsdel Family Funeral Chapels
Hector	Hector	A.	Hernandez	CFM, CFP	Merrill Lynch
Robert	Robert	J.	Hopkins		BISYS Insurance Services
Paul	Paul	S.	Indianer	CLU, ChFC, MCRS	Financial Educational Systems, Inc.
Alex	Alexandra	M.	Johnson	CHE	Coleman Consulting Group, Inc.
Joe	Joseph		Jordan		MetLife Financial Services
Jeffrey	Jeffrey	L.	Knight	CFA	Putnam Investments
Ken	Kenneth	F.	Kroner	Ph.D.	Barclays Global Investors
David	David	M.	Lang	FACOE, FACEP	
Dan	Dan		Leach		
Stuart	Stuart		Leaf	CEO	Cadogan Management, LLC
Richard	Richard	A.	Lehrman	JD	
Marlene	Marlene		Lieberman	MSW, NHA	A Comprehensive Nursing & Rehabilitation Center
David	David	J.	Lillesand	Esquire	Law Office of David Lillesand
Linda	Linda	S.	Lubitz	CFP	The Lubitz Financial Group
Kris	Kristen	M.	Lynch	CISP, CTFA, JD	Elk, Bankier & Christu & Bakst, LLP
Kristen	Kristen	M.	Lynch	CISP, CTFA	Elk, Bankier & Christu LLP
Debbie	Debbie		Lynott	BA	
Jerry	Jerry	M.	Markowitz	JD, BA	Markowitz, Davis, Ringer & Trusty, P.A.
Chuck	Charles		McDowell		Piedmont Strategic Group
Javier	Javier		Mendoza	VP Sales	AVMED
Richard	Richard	C.	Milstein		Akerman Senterfit
Van	Van	E.	Mueller	LUTCF	New England Financial
John	John		Nagy		
Lou	Louis		Nostro		Shutts & Bowen, LLP, Attorneys at Law
Lou	Louis		Nostro		Shutts & Bowen, LLP, Attorneys at Law
Robert	Robert	D.	Oehlschlager		Santa Fe Trust, Inc.
Lee	Lee	J.	Osiason	Esquire	Fieldstone, Lester, Shear & Denberg
Anna	Anna		Pacheco		Miami Jewish Home & Hospital for the Aged
Don	Don		Philips		Morningstar, Inc.
Steve	Steve	R.	Picha	CPA/ABV, MST	Madsen, Sapp, Mena, Rodriguez & Co., P.A.
Joseph	Joseph	A.	Porrello	P.A.	Joseph A. Porrello, P.A.
Josefina	Josefina		Quintans		
Jim	Jim		Ridley	Esquire	James I. Ridley, PA
Tom	Thomas	R.	Robinson	Ph.D., CPA, CFP®, CFA	University of Miami
Scott	Scott	L.	Rosen	LUTCF	Phoenix Life
Nataly	Nataly		Rubenstein	MSW	Wien Center for Alzheimer's Disease - Mount Sinai Medical Center
Gary	Gary	I.	Schultz		Merrill Lynch - Private Wealth Management Services

FAIFA Speakers Bureau

FName	Address	CSZ	City	State	ZIP	Phone	Fax
Joel	777 Glades Road	Boca Raton, FL 33431	Boca Raton	FL	33431	561-297-3493	561-297-2956
Ross	Two Dartan Center, Suite 1225 9130 South Dadeland Blvd.	Miami, FL 33156-7849	Miami	FL	33156-7849	305-670-5000	305-670-5011
Dan	1102 Oakmont	Overland Park, KS 66210	Overland Park	KS	66210-	913-384-6300	913-384-3781
Steven	11240 N. Kendall drive	Kendall, FL 33176	Kendall	FL	33176-	305-271-1222	
Hector	150 Alhambra Circle 1st floor	Coral Gables, FL 33134	Coral Gables	FL	33134-	305-774-0660	305-774-0640
Robert	158 New Mark Esplanade	Rockville, MD 20850	Rockville	MD	20850-	1-877-270-5592 ext. 6475	
Paul	7300 Kendall Drive, Ste 500	Miami, FL 33156	Miami	FL	33156-	800-327-7888	305-670-2927
Alexandra	6278 North Federal Highway #485	Fort Lauderdale, FL 33308-1916	Fort Lauderdale	FL	33308-1916	954-578-3331	954-747-8559
Joseph	600 Plaza II, 6th Floor	Jersey City, NJ 07311	Jersey City	NJ	07311-	201-761-4545	201-761-4555
Jeffrey	1449 Baracoa Avenue	Coral Gables, FL 33146	Coral Gables	FL	33146-		
Kenneth	45 Fremont Street, 31st FL	San Francisco, CA 94105	San Francisco	CA	94105	415-597-2827	415-597-2194
David	3812 NE 209th Terrace	Aventura, FL 33180	Aventura	FL	33180-	305-937-2774	
Dan	8178 SW Yachtsman Drive	Lockslanding, Stuart, FL 34997	Stuart	FL	34997-	772-219-7751	
Stuart	414 East 75th Street	New York, NY 10021	New York	NY	10021-	212-585-1600, Ext. 12	212-585-1620
Richard	777 Artur Godfrey Road, Fourth Floor	Miami Beach, FL 33140	Miami Beach	FL	33140-	305-534-1323	305-531-0314
Marlene	18905 NE 25th Avenue	Aventura, FL 33180	Aventura	FL	33180-	305-932-6360	
David	9400 S. Dadeland Blvd, PH 4	Miami, FL 33156	Miami	FL	33156-	305-670-6999	305-670-9983
Linda	9130 S. Dadeland Blvd., Ste 1625	Miami, FL 33156	Miami	FL	33156-	305-670-4440	305-670-4448
Kristen	4800 North Federal Highway	Boca Raton, FL 33431	Boca Raton	FL	33431	561-368-8800	561-394-3699
Kristen	4800 N. Federal Highway	Boca Raton, FL 33431	Boca Raton	FL	33431-	561-368-8800	
Debbie	8780 NW 3rd Court		Coral Springs	FL		954-227-3946	
Jerry	Two Dartan Center, Suite 1225 9130 South Dadeland Blvd	Miami, FL 33156-7849	Miami	FL	33156-7849	305-670-5000	305-670-5011
Charles	9635 Ventanna Way Suite 203	Alpharetta, GA 30022	Alpharetta	GA	30022-	770-476-1111	770-476-1112
Javier	9400 S. Dadeland Blvd.	Miami, FL 33156	Miami	FL	33156-	305-671-4946	305-671-6103
Richard	1 SE 3rd Avenue, 28th Floor	Miami, FL 33131	Miami	FL	33131-	305-374-5600	
Van	P.O. Box 450	Brookfield, WI 53008-0450	Brookfield	WI	53008-0450	262-717-6102	262-717-6135
John							
Louis	201 South Biscayne Blvd. STE 1600	Miami, FL 33131	Miami	FL	33131-	305-358-6300	
Louis	201 South Biscayne Blvd. STE 1600	Miami, FL 33131	Miami	FL	33131-	305-358-6300	
Robert	PO Box 22790	Santa Fe, NM 87502	Santa Fe	FL	87502-	888-984-2775	
Lee	201 Alhambra Circle, Suite 601	Coral Gables, FL 33134	Coral Gables	FL	33134-	305-357-1001	
Anna							
Don							
Steve	350 E. Las Olas Blvd., Suite	Fort Lauderdale, FL 33301	Fort Lauderdale	FL	33301-	954-202-8607	954-202-8639
Joseph	550 Brickell Avenue, Penthouse 2	Miami, FL 33131	Miami	FL	33131-	305-374-0092	305-374-5581
Josefina							
Jim	1401 East Broward Boulevard, No. 200	Fort Lauderdale, FL 33301	Fort Lauderdale	FL	33301	954-467-7123	954-467-2306
Thomas	1172 South Dixie Highway, Box 493	Coral Gables, FL 33146	Coral Gables	FL	33146	305-284-6668	305-716-9141
Scott	4019 Staghorn Lane	Weston, FL 33331	Weston	FL	33331-	954-384-8390	954-385-2826
Nataly	4300 Alton Road	Miami Beach, FL 33140	Miami Beach	FL	33140-	305-674-2019	305-674-2018
Gary	101 N. Clematis Street, ST 200	West Palm Beach, FL 33601	West Palm Beach	FL	33601-	561-514-4876	561-514-4877

FAIFA Speakers Bureau

FName	Cell	Email	Presentation_Date
Joel		jharper@fau.edu	06/04/2004
Ross		rhartog@mdrtlw.com	04/02/2003
Dan		danh@targeruns.com	02/24/2004
Steven			08/19/2003
Hector		hahernandez@pdient.ml.com	04/29/2003
Robert		robert.hopkins@bisys.com	09/17/2002
Paul		paul@indianer.com	06/06/2003
Alexandra	954-202-5063	wntorres@aol.com	09/03/2003
Joseph			03/21/2003
Jeffrey			03/24/2004
Kenneth		ken.kroner@barclaysglobal.com	06/04/2004
David		davidmlang@msn.com	03/03/2004
Dan		ufservice@aol.com	03/21/2003
Stuart		stuartl@cadoganmanagement.com	06/04/2004
Richard		lehrman@trustlaw.net	10/23/2003
Marlene			04/10/2002
David		lillesand@bellsouth.net	03/22/2002
Linda		lindal@lubitzfinancial.com	06/06/2003
Kristen		klynch@ebclaw.com	06/05/2004
Kristen		klynch@ebclaw.com	06/06/2003
Debbie	954-592-4212	jimljoy@aol.com	07/07/2004
Jerry		jmarkowitz@mdrtlw.com	04/02/2003
Charles		pattyw@financialintelligence.net	12/02/2003
Javier		javier.mndoza@avmed.org	04/27/2004
Richard		rmilstein@akerman.com	01/07/2004
Van			03/22/2002
John			01/22/2004
Louis		Lnostro@shultz-law.com	03/26/2004
Louis		Lnostro@shultz-law.com	11/19/2002
Robert		bob@santafetrust.com	06/06/2003
Lee	305-978-7980	lee@flsdlaw.com	03/16/2004
Anna			06/05/2002
Don			06/06/2003
Steve		spicha@msmr.com	01/20/2004
Joseph		joe@porrellolaw.com	05/18/2004
Josefina			11/05/2003
Jim		jrmsmlaw@bellsouth.net	06/05/2004
Thomas	305-978-5120	tomfsa@att.net	06/05/2004
Scott		scott.rosen@phoenixwm.com	02/25/2003
Nataly			06/02/2004
Gary		Gschultz@na2.us.ml.com	10/28/2003

FAIFA Speakers Bureau

FName	Title of Presentation	Approved For
Joel	Tracking Issues: Foreign ETFs and Tracking Stocks	Insurance, CFP, CPA, Legal
Ross	How A Guardian Can Address A Ward's Insolvency Issues	Professional Guardianship
Dan	'Key Person' Corporate Fringe Benefit Utilizing Long Term Care	Insurance, CFP, CPA
Steven	Planning for The Inevitable	Insurance, CFP
Hector	Asset Allocation & What's ahead in 2003? - The economy and the Market	Insurance, CFP, CPA, Legal
Robert	Working with 419 Plans: A Welfare Benefit Plan that Works	Insurance, CFP, CPA, Legal
Paul	EGTRRA: Its Effects on Retirement and Education Plans	Insurance, CFP, CPA, Legal
Alexandra	HIPAA: Separating Myth From Fact	Professional Guardians
Joseph	The Future is Now - Advice-Now More Than ever	Insurance, CFP, CPA, Legal
Jeffrey	CYA: Cover Your Assets - New Concepts For Financial Professionals in 2004 - Economic Outlook for 2004	None
Kenneth	The Equity Risk Premium	Insurance, CFP, CPA, Legal
David	Navigating The Emergency Department Waters	Professional Guardians
Dan	The Future is Now - Premium Financing	Insurance, CFP, CPA, Legal
Stuart	Conducting Due Diligence on Hedge Fund Managers	Insurance, CFP, CPA, Legal
Richard	Charitable Planned Giving	Insurance, CFP
Marlene	Navigating your Way through The Maze of Long Term Care	Professional Guardianship
David	Feel The Passion - Creation & Management of Self-Settled Special Needs Trusts	Insurance, CFP, CPA, Legal
Linda	Planning for Blended Families	Insurance, CFP, CPA, Legal
Kristen	Estate & Post Mortem Planning Opportunities with IRA's	Insurance, CFP, CPA, Legal
Kristen	IRA's : Beyond The IRS A Discussion of Recent IRA Regulations and State-Specific Realted Issues	Insurance, CFP, CPA, Legal
Debbie	Long-Term Care Diversion Program	Professional Guardians
Jerry	How A Guardian Can Address A Ward's Insolvency Issues	Professional Guardianship
Charles	Ideal Insurace Selling	Insurance, CFP, CPA
Javier	The Future of Employer Sorsored Healthcare Coverae...Is The Future Already Here?	Insurance, CFP, CPA
Richard	Guardianship News : It Keeps Going and Going and Going	Professional Guardians
Van	Feel The Passion - Why Annuties?	Insurance, CFP, CPA, Legal
John	Tweak Your Marketing & Referral for Peak Performance	
Louis	CYA: Cover Your Assets - New Concepts for Financial Professionals in 2004 - Estate Planning	Insurance, CFP, CPA, Legal
Louis	Saving for College : An Overview of Section 529 Plans	Insurance, CFP, CPA, Legal
Robert	Using Personal Trusts to Gain Additional Assets	Insurance, CFP, CPA, Legal
Lee	CYA: Cover Your Assets - New Concepts for Financial Professionals in 2004 - Introduction to Asset Protection Planning	Insurance, CFP, CPA
Anna	The Latest in Assistive Technology & Home Modifications	Professional Guardianship
Don	Fundamental Portfolio Construction: New Style and Sector Tools	CFP, CPA, Legal
Steve	Valuation for Estate & Gift Tax Planning	Insurance, CFP, CPA
Joseph	Asset Protection Planning	Insurance, CFP, CPA
Josefina	Adult Protective Services	Professional Guardians
Jim	The Unitrust - Friend of the Fiduciary	Insurance, CFP, CPA, Legal
Thomas	Financial Analysis and Accounting Scandals	Insurance, CFP, CPA, Legal
Scott	Executive Bonus Plans	Insurance, CFP, CPA, Legal
Nataly	Aromatherapy ... The Effects on Alzheimer's Patients	Professional Guardians
Gary	You Have a Choice - Pay Uncle Sam or Support Your Favorite Charity	Insurance, CFP, CPA

FAIFA Speakers Bureau

FName	Insurance_Hrs	CFP_Hrs	CPE (CPA) Hrs	Legal_Hrs	PACE_Hrs	Prof Grdship_Hrs	Nursing_Hrs	AV Requirements	Costs:
Joel	2	2	2	2					
Ross						1			
Dan	1	1	1	0					
Steven	2	2	0	0					
Hector	1	1	1	1					
Robert	1	1	1	1					
Paul	2	2	2	2					
Alexandra						1			
Joseph	1	1	1	1					
Jeffrey	0	0	0	0					
Kenneth	1	1	1	1					
David						1			
Dan	1	1	1	1					
Stuart	2	2	2	2					
Richard	1	1	0	0					
Marlene						1			
David	1	1	1	1					
Linda	2	2	2	2					
Kristen	2	2	2	2					
Kristen	2	2	2	2					
Debbie						1			
Jerry						1			
Charles	1	1	1	0					
Javier	1	1	1	0					
Richard						1			
Van	1	1	1	1					
John									
Louis	2	2	2	2					
Louis	1	1	1	1					
Robert	2	2	2	2					
Lee	2	2	2	2					
Anna						1			
Don	0	2	2	2					
Steve	1	1	1	0					
Joseph	1	1	1	0					
Josefina						1			
Jim	2	2	2	2					
Thomas	2	2	2	2					
Scott	1	1	1	1					
Nataly						1			
Gary	1	1	1	0					

FAIFA Speakers Bureau

FName	Organization	Who to Contact	Notes:
Joel	FPA Broward - Expo		
Ross	SFGA		
Dan	SFSP		
Steven	FPA Broward - Expo - 2003		
Hector	SFSP		
Robert	SFSP		
Paul	FPA Broward - Expo - 2003		
Alexandra	SFGA		
Joseph	SFSP - Symposium		
Jeffrey	SFSP - Symposium		
Kenneth	FPA Broward - Expo		
David	SFGA		
Dan	SFSP - Symposium		
Stuart	FPA Broward - Expo		
Richard	FPA Broward		
Marlene	SFGA		
David	SFSP - Symposium		
Linda	FPA Broward - Expo - 2003		
Kristen	FPA Broward - Expo		
Kristen	FPA Broward - Expo - 2003		
Debbie	SFGA		
Jerry	SFGA		
Charles	SFSP		
Javier	SFSP		
Richard	SFGA		
Van	SFSP - Symposium		
John	SAIFA		
Louis	SFSP - Symposium		
Louis	SFSP		
Robert	FPA Broward - Expo - 2003		
Lee	SFSP - Symposium		
Anna	SFGA		
Don	FPA Broward - Expo - 2003		
Steve	FPA Broward		
Joseph	FPA Broward - Expo		
Josefina	SFGA		
Jim	FPA Broward - Expo		
Thomas	FPA Broward - Expo		
Scott	SFSP		
Nataly	SFGA		
Gary	SFSP		

FAIFA Speakers Bureau

Salutation	FName	MI	LName	Designations	Company
Mike	Michael		Schunk	CEBS, GBA, RPA, CLU, ChFC	Benefit Management Group
Jay	Jay	L.	Shein	PhD., CIMA, CIS, CFP®	Compass Financial Group, Inc.
Jay	Jay	L.	Shein	Ph.D, CFP, CIMA	Compass Financial Group, Inc.
Marc	Marc		Silverman	MBA, CLU, ChFC, CFP	Silverman Financial
John	John	A.	Sinibaldi		John Sinibaldi Insurance, Inc.
Scott	Scott	M.	Solkoff	Esquire	Solkoff & Zellen
Robert	Robert	D.	Stevens		
Michael	Michael	S.	Stolbach	JD, MBA	Executive Benefit Services, Inc.
Emilio	Emilio		Suarez		
Jose	Jose	S.	Suquet		
Ben	Benjamin	A.	Tobias	CFP®, CPA, CIMA	Tobias Financial Advisors
Ben	Benjamin	A.	Tobias	CFP®, CPA, CIMA	Tobias Financial Advisors
Ben	Benjamin	A.	Tobias	CFP®, CPA, CIMA	Tobias Financial Advisors
Kenneth	Kenneth	B.	Torbett	CLU, ChFC	
Wilma	Wilma	N.	Torres		Coleman Consulting Group, Inc.
Stephen	Stephen	P.	Toth	CLU, ChFC	National Pension Associates
Bob	Bob	N.	Veres		Inside Information
Marilyn	Marilyn	K.	Volker	Ed.D	
Pat	Patricia	R.	Voss	JD, LLM	
Deidre	Deidre		Waltz	CFP	Northern Trust Bank
Lawrence	Lawrence		Weiner	CLU, ChFC	Pension Investors Corporation
Weston	Weston		Wellington		Dimensional Fund Advisors
David	David	J.	White		Searcy Denney Scarola barnhart & Shipley
Jerry	Jerome	L.	Wolf	Esquire	Berger Singerman
Chris	Christopher	A.	Wolfe	CLU, ChFC	Christopher Wolfe & Associates, Inc.
Chris	Christopher	A.	Wolfe	CLU, ChFC	Christopher Wolfe & Associates, Inc.
Don	Don		Yocham	CFA	PIMCO
Ken	Kenneth	J.	Zahn	CFP	

FAIFA Speakers Bureau

FName	Address	CSZ	City	State	ZIP	Phone	Fax
Michael	7805 S.W. 6th Court	Plantation, FL 33324	Plantation	FL	33324	954-473-2420	954-474-9850
Jay	3050 N. Federal Highway, Suite 208	Lighthouse Point, FL 33064	Lighthouse Point	FL	33064	954-946-8501	954-946-8505
Jay	3050 N. Federal Highway Suite 208	Lighthouse Point, FL 33064	Lighthouse Point	FL	33064-	954-946-8501	
Marc	9100 dadeland Blvd. Datran I Bldg., Suite 1603	Miami, FL 33156-7817	Miami	FL	33156-7817	305-670-7088	305-670-9083
John	5401110th Way North	Seminole, FL 33772	Seminole	FL	33772-	727-399-5804	727-391-0504
Scott	1901 S. Congress Avenue, # 350	Boynton Beach, FL 33426	Boynton Beach	FL	33426	561-733-4242	561-733-4232
Robert							
Michael	4140 Parklake Avenue, Suite 500	Raliegh, NC 27612	Raliegh	NC	27612	800-999-4031, X 210	919-833-2018
Emilio	5975 Sunset Driver, Suite 804		South Miami	FL	33143-	305-740-2336	
Jose	22 East 82nd Street	New York, NY 10028	New York	NY	10028-	212-373-7259	212-661-6585
Benjamin	1000 South Pine Island Road, Suite 250	Plantation, FL 33324	Plantation	FL	33324	954-424-1660	954-424-9545
Benjamin	1000 South Pine Island Road, Suite 250	Plantation, FL 33324	Plantation	FL	33324	954-424-1660	954-424-9545
Benjamin	1000 South Pine Island Road, Suite 250	Plantation, FL 33324	Plantation	FL	33324	954-424-1660	954-424-9545
Kenneth	2 Lakesde Commons #500	Atlanta, GA 30328	Atlanta	GA	30328-	770-392-8462	770-392-3208
Wilma	6278 North Federal Highway #485	Fort Lauderdale, FL 33308-1916	Fort Lauderdale	FL	33308-1916	954-578-3331	954-747-8559
Stephen	2917 W State Road	Longwood, FL 32779	Longwood	FL	32779-	877-424-6722	407-834-5532
Bob	P.O. Box 820	Mars Hill, NC 28754	Mars Hill	NC	28754	828-645-1362	
Marilyn							
Patricia	1700 SE 15th street, #303	Fort Lauderdale, FL, 33316-3014	Fort Lauderdale	FL	33316-3014	954-524-5599	954-524=5447
Deidre	1100 East Las Olas Boulevard	Fort Lauderdale, FL 33301	Fort Lauderdale	FL	33301-	954-527-3939	954-527-3917
Lawrence	3939 Hollywood Blvd., Ste. 1-A	Hollywood, FL 33021	Hollywood	FL	33021-	954-986-8688	954-989-9688
Weston	1299 Ocean Avenue	Santa Monica, CA 90401	Santa Monica	CA	90401	310-576-1136	310-576-1148
David	2139 Palm Beach Lakes Blvd	West Palm Beach, FL 3349	West Palm Beach	FL	33409-	561-686-6300	561-227-2700
Jerome	2650 North Military Trail, Suite 240	Boca Raton, FL 33431	Boca Raton	FL	33431	561-241-9500	561-998-0028
Christopher	201 Alhambra Circle, Suite 01	Coral Gables, FL 33134-7404	Coral Gables	FL	33134-7404	305-273-3777	305-273-0031
Christopher	201 Alhambra Circle, Suite 01	Coral Gables, FL 33134-7404	Coral Gables	FL	33134-7404	305-273-3777	305-273-0031
Don	840 Newport Center Drive, No. 300	Newport Beach, CA 92660	Newport Beach	CA	92660	949-720-7632	9498-719-2142
Kenneth						813-282-1941	813-281-2926

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FName	Cell	Email	Presentation_Date
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Jay		Drshein@gate.net	06/06/2003
Marc		marc@sfinancial.com	01/29/2004
John	727-415-3873	john@js-insurance.com	06/04/2004
Scott		ssolkoff@solkoffzellen.com	06/05/2004
Robert			03/25/2004
Michael		mstolbach@ebsng.com	06/04/2004
Emilio			07/02/2002
Jose		ryema@earthlink.net	03/21/2003
Benjamin	954-599-6532	ben@tobiasfinancial.com	03/16/2004
Benjamin	954-599-6532	ben@tobiasfinancial.com	06/05/2004
Benjamin	954-599-6532	ben@tobiasfinancial.com	06/06/2003
Kenneth		ktorbett@unumprovident.com	01/28/2003
Wilma			09/03/2003
Stephen		SPToth@antionalpensionAssociates.com	06/06/2003
Bob		bob@bobveres.com	06/04/2004
Marilyn			05/01/2002
Patricia		patvoss@bellsouth.net	11/18/2003
Deidre		dsw1@ntrs.com	03/16/2004
Lawrence		lwclu@aol.com	06/06/2003
Weston		weston.wellingjton@dfafunds.com	06/04/2004
David		DJW@searcylaw.com	09/30/2003
Jerome		jwolf@bergersingerman.com	06/04/2004
Christopher		cawolfe@bellsouth.net	03/26/2004
Christopher		cawolfe@bellsouth.net	05/27/2004
Don		don.yocham@pimco.com	06/04/2004
Kenneth			03/18/2003

FAIFA Speakers Bureau

FName	Title of Presentation	Approved For
Michael	Managing the Cost of Healthcare	Insurance, CFP, CPA, Legal
Jay	Investment Myths and Strategies	Insurance, CFP, CPA, Legal
Jay	The Nature of Risk: Can you Measure It, Control It, Eliminate It?	CFP, CPA, Legal
Marc	Prospecting Your Way To The Top	None
John	Managing the Cost of Healthcare	None
Scott	Family Asset Protection Planning for the Elderly and Disabled	Insurance, CFP, CPA, Legal
Robert	Business Insurance for Pass - Through Entities	Insurance
Michael	The Executive Nonqualified "Excess" Plan	Insurance, CFP, CPA, Legal
Emilio	Pain Management	Professional Guardianship
Jose	The Future is Now - The Evolving Life Insurance Agency	Insurance, CFP, CPA, Legal
Benjamin	Working With Clients to Determine a Client's Personal & Financial Goals - Three Different Perspectives	CFP
Benjamin	CFP Ethics	CFP
Benjamin	Discovering Financial Planning Opportunities Using Your Clients' Tax Returns	Insurance, CFP, CPA, Legal
Kenneth	Solving Employee Benefit Problems in Today's Climate with Creative Disability Solutions	Insurance, CFP, CPA, Legal
Wilma	HIPAA: Separating Myth From Fact	Professional Guardians
Stephen	Advantages of Fully Insured Defined Benefit [412(i)] Plans	Insurance, CFP, CPA, Legal
Bob	General Session: The Future of Planning	Insurance, CFP, CPA, Legal
Marilyn	Respecting Sexuality Issues of your Ward: Issues, Strategies & Resources	Professional Guardianship
Patricia	Florida's Elective Share: Reducing Spousal Disenheritence	Insurance, CFP
Deidre	Working With Clients to Determine A Clients's Personal & Financial Goal - Three Different Perspectives	CFP
Lawrence	Working Safely in The Employee Benefits Market	Insurance, CPA, Legal
Weston	Active Passive Panel Discussion	Insurance, CFP, CPA, Legal
David	Disability & ERISA	Insurance, CFP, CPA, Legal
Jerome	Asset Protection Planning	Insurance, CFP, CPA, Legal
Christopher	CYA: Cover Your Assets - New Concepts For Financial Professionals in 2004 - Speak More...and Sell More	None
Christopher	Speak More... And Sell More	None
Don	Commodity Indexes for Real Return and Efficient Diversification	Insurance, CFP, CPA, Legal
Kenneth	Challenger Game III	CFP

FAIFA Speakers Bureau

FName	Insurance_Hrs	CFP_Hrs	CPE (CPA)_Hrs	Legal_Hrs	PACE_Hrs	Prof Grdship_Hrs	Nursing_Hrs	AV Requirements	Costs:
Michael	2	1.5	2	2					
Jay	2	2	2	2					
Jay	0	2	2	2					
Marc	0	0	0	0					
John	0	0	0	0					
Scott	2	2	2	2					
Robert	2	0	0	0					
Michael	2	2	2	2					
Emilio						1			
Jose	1	1	1	1					
Benjamin	0	1	0	0					
Benjamin	0	2	0	0					
Benjamin	2	2	2	2					
Kenneth	1	1	1	1					
Wilma						1			
Stephen	2	2	2	2					
Bob	1	.5	1	1					3000 plus hotel room
Marilyn						1			
Patricia	1	1	0	0					
Deidre	0	1	0	0					
Lawrence	2	0	2	2					
Weston	2	2	2	2					
David	1	1	1	1					
Jerome	1	1	1	1					
Christopher	0	0	0	0					
Christopher	0	0	0	0					
Don	1	1	1	1					
Kenneth	0	2	0	0					

FAIFA Speakers Bureau

FName	Organization	Who to Contact	Notes:
Michael	FPA Broward - Expo		
Jay	FPA Broward - Expo		
Jay	FPA Broward - Expo - 2003		
Marc	SFSP		
John	FPA Broward - Expo		
Scott	FPA Broward - Expo		
Robert	SAIFA		
Michael	FPA Broward - Expo		
Emilio	SFGA		
Jose	SFSP - Symposium		
Benjamin	FPA Broward		
Benjamin	FPA Broward - Expo		
Benjamin	FPA Broward - Expo - 2003		
Kenneth	SFSP		
Wilma	SFGA		
Stephen	FPA Broward - Expo - 2003		
Bob	FPA Broward - Expo		
Marilyn	SFGA		
Patricia	FPA Broward		
Deidre	FPA Broward		
Lawrence	FPA Broward - Expo - 2003		
Weston	FPA Broward - Expo		
David	SFSP		
Jerome	FPA Broward - Expo		
Christopher	SFSP - Symposium		
Christopher	SAIFA		
Don	FPA Broward - Expo		
Kenneth	FPA Broward - Expo - 2003		